SPECIAL NOTICE

On Wednesday, January 19, 2005 the Office of Mineral Resources on behalf of the State Mineral Board advertised in Notice of Publication for receipt of sealed bids on or before 9:00 o'clock a.m. on Wednesday, February 9, 2005, for State Leases to be awarded upon Tract Nos. 37049 through 37188, inclusive at its February 9, 2005 Lease Sale. Within said advertisement was an incorrect description and plat for Tract No. 37064, St. Bernard and St. Tammany Parishes. By virtue of this public notice, Tract No. 37064 in St. Bernard and St. Tammany Parishes, Louisiana is hereby corrected as follows:

TRACT 37064 - Bossier and Caddo Parishes, Louisiana

All of the lands now or formerly constituting the beds and bottoms of all water bodies of every nature and description the title of which vests in the State of Louisiana, together with all islands arising therein and other lands formed by accretion or by reliction, where allowed by law, excepting tax adjudicated lands, and not presently under mineral lease on February 9, 2005, situated in Bossier and Caddo Parishes, Louisiana, and more particularly described as follows: Beginning at a point having Coordinates of X = 1,597,345.15 and Y = 790,695.97; thence East 11,056.66 feet to a point having Coordinates of X = 1,608,401.81 and Y = 790,695.97; thence South 10,618.88 feet to a point having Coordinates of X = 1,608,401.81 and Y = 780,077.09; thence West 11,056.66 feet to a point having Coordinates of X = 1,597,345.15 and Y = 780,077.09; thence North 10,618.88 feet to the point of beginning, containing approximately 274 acres, all as more particularly outlined on a plat on file in the Office of Mineral Resources, Department of Natural Resources. All bearings, distances and coordinates are based on Louisiana Coordinate System of 1927, (North or South Zone), where applicable.

NOTE: The above description of the Tract nominated for lease has been provided and corrected, where required, exclusively by the nomination party. Any mineral lease selected from this Tract and awarded by the Louisiana State Mineral Board shall be without warranty of any kind, either express, implied, or statutory, including, but not limited to, the implied warranties of merchantability and fitness for a particular purpose. Should the mineral lease awarded by the Louisiana State Mineral Board be subsequently modified, cancelled or abrogated due to the existence of conflicting leases, operating agreements, private claims or other future obligations or conditions which may affect all or any portion of the leased Tract, it shall not relieve the Lessee of the obligation to pay any bonus due thereon to the Louisiana State Mineral Board, nor shall the Louisiana State Mineral Board be obligated to refund any consideration

paid by the Lessor prior to such modification, cancellation, or abrogation, including, but not limited to, bonuses, rentals and royalties.

Applicant: Cypress Energy Corporation

Cash	Price/	Rental	Oil	Gas	Other
Payment	Acre				
	Cash Payment				

